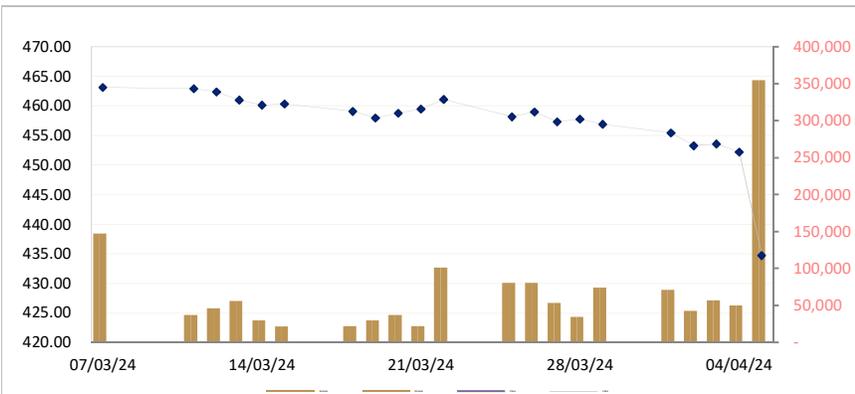


CAMBODIA SECURITIES EXCHANGE: MARKET SUMMARY

452.21	440.23	434.72	-17.49	▼3.87	853	305	354,635	2,649,665,350
7,240	7,220	7,160	-80.	▼1.10	8,100	6,180	3,718	26,513,680
2,560	2,510	2,310	-250.	▼9.77	4,520	2,310	35,030	81,858,350
13,180	13,180	12,900	-280.	▼2.12	16,400	12,300	598	7,515,120
2,080	2,050	2,060	-20.	▼0.96	2,590	1,980	9,864	19,893,960
12,360	12,360	12,340	-20.	▼0.16	14,780	11,880	1,409	3,405,760
9,580	9,000	8,700	-880.	▼9.19	15,200	8,660	271,108	2,421,401,120
2,350	2,350	2,350	0	0.00	3,400	2,220	342	3,405,760

CSX DAILY STOCK INDEX (Last 30 Days)



Listed Companies

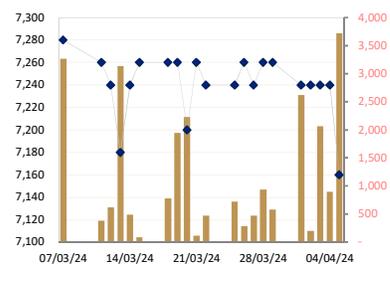
PPWSA	Phnom Penh Water Supply Authority
Industry	Water Utility
GTI	Grant Twins Int. (Cambodia) Plc.
Industry	Apparel Clothing
PPAP	Phnom Penh Autonomous Port.
Industry	Port Services
PPSP	Phnom Penh SEZ PLC.
Industry	SEZ Developer
PAS	Sihanouk Ville Autonomous Port.
Industry	Port Services
ABC	ACLEDA Bank
Industry	Financial
PEPC	PESTECH Cambodia
Industry	Electricity

Securities News

CAMBODIA: PAS profits jump 45 % in one year

The Sihanoukville Autonomous Port (PAS), the only international deep-sea port of Cambodia, yesterday, reported a net profit of KHR 121.96 billion for last year, a surge of KHR 37.81 billion or 44.93 % compared to 2022. According to the mandatory filings of the Business and Financial Reports of 2023, submitted by the public-listed company with the Cambodia Securities Exchange (CSX), it earned a revenue of KHR 364.64 billion during the year, an increase of KHR 20.89 billion, equal to 6.08 % compared to 2022. As per the report, PAS' earnings per share was KHR 1,421.97 in 2023. The container throughputs amounted to 797,778 TEUs, an increase of 47,630 TEUs equal to 6.35 %, and the gross cargoes increased by 12.71 % equal to 889,999 tone has compared to 2022. "PAS has strengthened the work efficiency and built additional infrastructure to meet the increasing demand of customers and the growing economy. PAS has also renovated the new wharf (constructed in 1969) to become an additional container terminal with 253m in length," said its Chairman and CEO, Lou Kimchhun in the report. In addition, PAS is implementing the construction of a new container terminal (phase 1 expansion project) with 350m in length by 14.5m depth, which saw the groundbreaking for construction on December 22, 2023. PAS also received 2 mobile harbor cranes valued at \$13.9 million with a lifting capacity of up to 100 tons for general cargo (15boxes/hour for containerized cargoes), which was a grant of the Japanese Government. Prime Minister Hun Manet presided over the official launch of the cranes on December 22; 2023. According to the Chairman, the new container terminal will allow larger container vessels in the region to call at the port. The project is expected to be complete by mid-2027 and the container handling capacity will then reach 1,250,000 TEUs in one year. The Japan International Cooperation Agency (JICA) with a soft loan of \$203 million supports the terminal construction project. Once

PPWSA Daily Stock Price



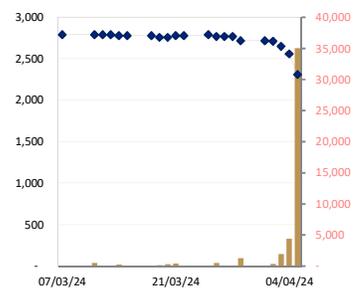
operational, the new terminal will help PAS to match the ocean freight cost of the neighboring countries in the region, or even better them, and this could boost the trade and economic development of Cambodia. The expanded port will also significantly contribute to attracting investors and improve the competitiveness of businesses in Cambodia. Meanwhile, the second phase of the port expansion project is expected to be completed in 2028 and it will increase the container capacity of the port to 120,000 DWT (approximately 10,000 TEUs). The third phase, to be completed in 2029, will further boost the capacity to 1,600,000 DWT (15,000 TEUs) and will expand the shipping network to cover Europe and North America regions as well. According to the report with CSX, PAS strongly relies on container traffic for its operations. In 2023, the container volume amounted to 797,778 TEUs compared to 2022 and the growth of container volume (TEUs) was approximately 6.35% equal to 47,630 TEUs. Regarding the volume, the export containers for 2023 increased by 40,111 TEUs equivalent to 11.30% compared to 2022, while the import containers increased by 7,519 TEUs equivalent to 1.90%. The total volume of imported cargoes via PAS in 2023 was 5,842,989 tons which increased by 11.82% equivalent to 617,753 tons compared to 2022. Among the imported cargoes, general cargoes amount to 55.47%, fuel 35.58% and garments 4.39% in 2023. Cargo commodities such as machinery consisted of 1.71%, vehicle/motor bike 0.76%, cigarette 0.58%, steel 0.31% and coal 1.20% in the imported cargoes in 2023.

Business & Economic News

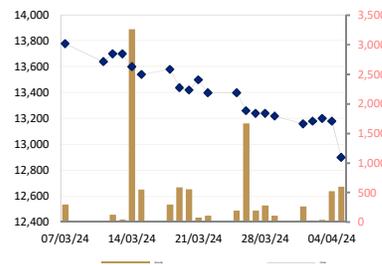
CAMBODIA: Forum charts course for Cambodia's future economic development

The 'First Cambodia Manufacturing Development Summit Forum in 2024' jointly organized on March 28 by the Ministry of Commerce of Cambodia, Chinese Investment in Cambodia Association, Cambodia Securities and other authoritative institutions was successfully held in Phnom Penh. Prime Minister Hun Manet attended the closed-door meeting the day before the forum and released many positive signals at the closed-door meeting regarding policies related to the future development of Cambodia's manufacturing industry. Penn Sovicheat, State Secretary General of the Ministry of Commerce of Cambodia, Chea Vuthy, Secretary General of Cambodian Investment Board, Ph.D. Heng Vuthy, President of Chinese Investment in Cambodia Association, Hul Seingheng, Direct General of the Ministry of Industry, Science, Technology and Innovation, Hong Sok Hour, CEO of the Cambodia Securities Exchange, Vin Pheakdey, Deputy Director General of Securities and Exchange Regulator of Cambodia, Oknha Heng Oudom, Secretary General of Cambodian Investment Board, Darren Teng, Managing Director of Cambodia Securities and Vice President of The Association of Chinese Investors in Cambodia attended the forum. In addition, the forum also attracted a number of government officials, business leaders, industrial investors and industry and economic experts from Taiwan, Hong Kong and China. The convening of the forum coincides with the fact that in recent years, China's manufacturing industry has faced many unfavorable conditions such as the intensification of China-US trade conflicts, sharp rise in labor costs, and exchange rate fluctuations. Many factors have led to the reshaping of the global manufacturing landscape. As many traditional manufacturing companies continue to seek more favorable production bases, ASEAN countries, especially Cambodia, have become the first choice for many manufacturing companies looking for a new foothold, due to their unique currency systems, rising economic development trends, labor costs, related export taxes and other policy advantages. At a closed-door meeting the day before the forum, Prime Minister Hun Manet particularly emphasized the Cambodian government's active efforts in promoting the development of manufacturing and attracting foreign direct investment (FDI). It was also proposed that the government has taken a number of measures to optimize the investment environment, including implementing a preferential tax system, simplifying administrative procedures for enterprise establishment and operation, and improving the convenience and efficiency of international shipping. At the same time, he also emphasized the government attaches great importance to the development of manufacturing industry and its commitment to building a more open and competitive economic system. Prime Minister Hun Manet's statement once again confirms that the government has regarded manufacturing industry as the core driving force for the country's economic development. At the forum, officials from the Ministry of Commerce and the Electricity Du Caboodle expressed Cambodia's positive attitude towards welcoming the transfer of global manufacturing industries and welcoming foreign investment. Many manufacturers and experts have made in-depth analysis of the major development opportunities faced by Cambodia's manufacturing industry, as well as economic development trends, especially the wave of industrial migration from China to ASEAN. Some analysts pointed out that as the China-US trade conflict continues, international trade barriers related to manufacturing have become increasingly prominent. In addition, the overall cost of China's manufacturing industry has increased. Many investors in traditional industries have begun to seek lower costs and a more stable policy environment, production and processing base. Cambodia provides a very attractive alternative to investors in traditional

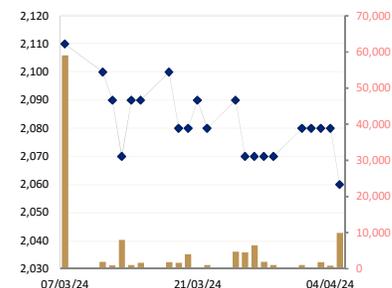
GTI Daily Stock Price



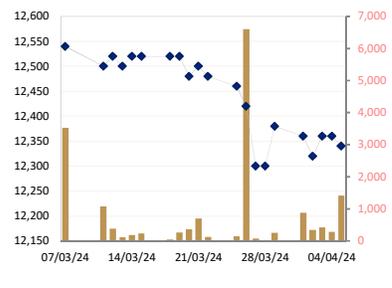
PPAP Daily Stock Price



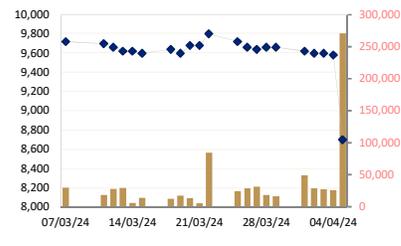
PPSP Daily Stock Price



PAS Daily Stock Price



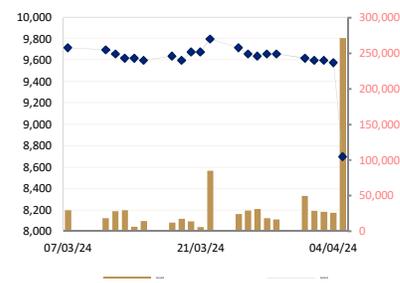
ABC Daily Stock Price



CAMBODIA: Cambodia ready to be a strategic partner of businessmen and investors

Cambodia is ready to be a strategic partner of businesspersons and investors to seize ASEAN’s viable economic opportunities and is committed to working closely with ASEAN member states and dialogue partners to build a resilient, sustainable and competitive ASEAN Economic Community (AEC) for the common interest of the region. The remarks were underscored by Hun Manet, Prime Minister of the Kingdom of Cambodia, while presiding over the official opening ceremony of Cambodia-ASEAN Business Summit, held here yesterday. With her strategic location, Cambodia provides a seamless connectivity and creates an ecosystem of collaboration that focuses on mutual benefits and common well-being throughout the region, the Premier said. At the same time, he continued, Cambodia’s strategic membership in major regional and global trade agreements such as the Regional Comprehensive Economic Partnership (RCEP) and World Trade Organization (WTO) makes the Kingdom a highly integrated player in the global market. “Made in Cambodia” products such as clothing and bicycles are now internationally recognized for their quality and competitive prices, which demonstrates Cambodia is growing presence in the global market. According to the premier, Cambodia firmly believes that a strong, resilient and integrated ASEAN Economic Community can bring common prosperity to all member states. In this spirit, the Royal Government of Cambodia has been promoting the implementation of the “Plus-One Strategy” by attracting investment in the production of spare parts or semi-finished products to supply large factories in neighboring ASEAN countries, and has approved the new Investment Law to provide investors with potential and strategic excellence with many incentives for investment projects in key priority areas. Moreover, he underlined, Cambodia is investing in developing connectivity infrastructure, including highways, deep seaports and international airports, and modern logistic center, which will promote smooth and efficient regional connectivity to key economic corridors in Cambodia and the ASEAN region as a whole, and these strategic investments will help reduce the logistics costs and increase the efficiency of businesses operating in Cambodia so that they can draw huge potential from the regional market.

PEPC Daily Stock Price



Historical Data from 19/ March /24 to 05/ April / 24

Date	Index/Stock	Open	High	Low	Close	Change	Δ (%)	Volume	Value (mil. KHR)	Value (\$)*	Mar. Cap. (mil. KHR)
05/04/24	Index	440.23	446.39	432.09	434.72	17.49	▲3.87%	322,069	2,575,282,790	643,821	6,133,084
	PPWSA	7,220	7,240	7,000	7,160	-80.00	▼1.10%	3,718	26,513,680	6,628.42	622,728
	GTI	2,510	2,510	2,310	2,310	-250.00	▼9.76%	35,030	81,858,350	20,464.59	92,400
	PPAP	13,180	13,180	12,300	12,900	-280.00	▼2.12%	598	7,515,120	1,878.78	266,828
	PPSP	2,050	2,080	2,000	2,060	-20.00	▼0.96%	9,864	19,893,960	4,973.49	148,063
	PAS	12,360	12,360	12,200	12,340	-20.00	▼0.16%	1,409	17,298,440	4,324.61	1,058,426
	ABC	9,000	9,280	8,660	8,700	-880.00	▼9.18%	271,108	2,421,401,120	605,350.28	3,768,518
PEPC	2,350	2,350	2,340	2,350	0.00	0.00%	342	802,120	200.53	176,121	
04/04/24	Index	453.67	454.47	451.55	452.21	1.37	▲0.30%	33,091	279,581,090	69,895	6,540,170
	PPWSA	7,200	7,240	7,200	7,240	0.00	0.00%	896	6,469,980	1,617.50	629,686
	GTI	2,600	2,600	2,550	2,560	-90.00	▼3.39%	4,426	11,449,100	2,862.28	102,400
	PPAP	13,200	13,320	13,000	13,180	-20.00	▼0.15%	522	6,798,360	1,699.59	272,620
	PPSP	2,080	2,080	2,060	2,080	0.00	0.00%	888	1,842,950	460.74	149,500
	PAS	12,360	12,380	12,240	12,360	0.00	0.00%	277	3,405,760	851.44	1,060,142
	ABC	9,600	9,620	9,560	9,580	-20.00	▼0.20%	26,042	249,519,580	62,379.90	4,149,702
PEPC	2,470	2,470	2,350	2,350	-60.00	▼2.48%	40	95,360	23.84	176,121	
03/04/24	Index	453.17	455.46	452.76	453.58	0.32	▲0.07%	33,488	290,762,490	72,691	6,557,343
	PPWSA	7,240	7,240	7,220	7,240	0.00	0.00%	2,060	14,876,820	3,719.21	629,686
	GTI	2,640	2,650	2,560	2,650	-60.00	▼2.21%	1,969	5,190,750	1,297.69	106,000
	PPAP	13,200	13,200	13,040	13,200	20.00	▲0.15%	36	474,400	118.60	273,034
	PPSP	2,080	2,080	2,050	2,080	0.00	0.00%	1,773	3,654,170	913.54	149,500

	PAS	12,320	12,380	12,200	12,360	40.00	▲0.32%	420	5,183,620	1,295.91	1,060,142
	ABC	9,600	9,620	9,580	9,600	0.00	0.00%	27,210	261,334,380	65,333.60	4,158,365
	PEPC	2,470	2,470	2,410	2,410	50.00	▲2.11%	20	48,350	12.09	180,617
	Index	452.15	454.91	451.83	453.26	2.20	▲0.48%	29,812	282,032,750	70,508	6,552,151
02/04/24	PPWSA	7,240	7,240	7,220	7,240	0.00	0.00%	197	1,424,100	356.03	629,686
	GTI	2,700	2,710	2,670	2,710	-10.00	▼0.36%	343	927,610	231.90	108,400
	PPAP	13,200	13,200	13,060	13,180	20.00	▲0.15%	29	381,800	95.45	272,620
	PPSP	2,080	2,080	2,060	2,080	0.00	0.00%	285	590,480	147.62	149,500
	PAS	12,120	12,320	12,120	12,320	-40.00	▼0.32%	350	4,264,840	1,066.21	1,056,711
	ABC	9,600	9,620	9,580	9,600	-20.00	▼0.20%	28,598	274,420,320	68,605.08	4,158,365
	PEPC	2,360	2,360	2,360	2,360	-60.00	▼2.47%	10	23,600	5.90	176,870
	Index	456.63	457.00	451.35	455.46	1.44	▲0.32%	54,319	509,530,480	127,383	6,568,729
01/04/24	PPWSA	7,240	7,240	7,180	7,240	-20.00	▼0.27%	2,619	18,845,780	4,711.45	629,686
	GTI	2,720	2,720	2,720	2,720	0.00	0.00%	3	8,160	2.04	108,800
	PPAP	12,980	13,200	12,980	13,160	-60.00	▼0.45%	263	3,441,700	860.43	272,206
	PPSP	2,090	2,090	2,050	2,080	10.00	▲0.48%	997	2,061,310	515.33	149,500
	PAS	12,380	12,380	12,040	12,360	-20.00	▼0.16%	882	10,699,420	2,674.86	1,060,142
	ABC	9,640	9,660	9,580	9,620	-40.00	▼0.41%	49,356	473,989,280	118,497.32	4,167,028
	PEPC	2,390	2,460	2,340	2,420	30.00	▲1.25%	199	484,830	121.21	181,367
	Index	457.10	458.93	455.54	456.90	0.86	▲0.19%	21,151	177,421,090	44,355	6,587,784
29/03/24	PPWSA	7,260	7,260	7,200	7,260	0.00	0.00%	582	4,207,320	1,051.83	631,425
	GTI	2,740	2,760	2,500	2,720	-50.00	▼1.80%	1,267	3,391,310	847.83	108,800
	PPAP	13,220	13,240	13,220	13,220	-20.00	▼0.15%	108	1,427,820	356.96	273,447
	PPSP	2,070	2,070	2,060	2,070	0.00	0.00%	995	2,059,250	514.81	148,781
	PAS	12,400	12,400	12,380	12,380	80.00	▲0.65%	252	3,121,720	780.43	1,061,857
	ABC	9,620	9,680	9,620	9,660	0.00	0.00%	16,565	159,892,380	39,973.10	4,184,355
	PEPC	2,420	2,450	2,390	2,390	-60.00	▼2.44%	1,382	3,321,290	830.32	179,119
	Index	458.01	458.04	455.61	457.76	0.43	▲0.09%	22,705	194,249,750	48,562	6,587,833
28/03/24	PPWSA	7,240	7,260	7,200	7,260	20.00	▲0.27%	935	6,740,400	1,685.10	631,425
	GTI	2,770	2,770	2,720	2,770	0.00	0.00%	55	151,400	37.85	110,800
	PPAP	13,240	13,280	13,160	13,240	0.00	0.00%	278	3,661,040	915.26	273,861
	PPSP	2,050	2,070	2,050	2,070	0.00	0.00%	1,862	3,837,590	959.40	148,781
	PAS	12,300	12,300	12,300	12,300	0.00	0.00%	11	135,300	33.83	1,054,995
	ABC	9,640	9,680	9,600	9,660	20.00	▲0.20%	18,351	176,731,840	44,182.96	4,184,355
	PEPC	2,490	2,490	2,450	2,450	-30.00	▼1.20%	1,213	2,992,180	748.05	183,615
	Index	458.31	458.31	455.11	457.33	1.67	▲0.36%	39,086	323,815,010	80,954	6,579,678
27/03/24	PPWSA	7,260	7,260	7,220	7,240	-20.00	▼0.27%	469	3,396,080	849.02	629,686
	GTI	2,720	2,770	2,720	2,770	0.00	0.00%	56	152,560	38.14	110,800
	PPAP	13,220	13,240	13,100	13,240	-20.00	▼0.15%	194	2,555,000	638.75	273,861
	PPSP	2,070	2,080	2,010	2,070	0.00	0.00%	6,459	13,183,070	3,295.77	148,781
	PAS	12,400	12,400	12,300	12,300	-120.00	▼0.96%	75	929,900	232.48	1,054,995
	ABC	9,640	13,300	9,620	9,640	-20.00	▼0.20%	31,426	302,616,600	75,654.15	4,175,692
	PEPC	2,410	2,480	2,410	2,480	-10.00	▼0.40%	407	981,800	245.45	185,864
	Index	458.08	460.45	456.99	459.00	0.85	▲0.19%	42,487	395,161,670	98,790	6,601,537
26/03/24	PPWSA	7,280	7,280	7,220	7,260	20.00	▲0.27%	282	2,043,340	510.84	631,425
	GTI	2,780	2,780	2,730	2,770	-20.00	▼0.71%	498	1,361,070	340.27	110,800
	PPAP	13,400	13,400	13,000	13,260	-140.00	▼1.04%	1,670	21,955,160	5,488.79	274,275
	PPSP	2,090	2,090	2,070	2,070	-20.00	▼0.95%	4,469	9,259,670	2,314.92	148,781
	PAS	12,280	12,480	12,200	12,420	-40.00	▼0.32%	6,605	80,809,880	20,202.47	1,065,288
	ABC	9,720	9,800	9,660	9,660	-60.00	▼0.61%	28,850	279,450,780	69,862.70	4,184,355
	PEPC	2,490	2,500	2,440	2,490	0.00	0.00%	113	281,770	70.44	186,613
	Index	461.09	461.30	457.65	458.15	2.97	▲0.64%	30,985	260,197,790	65,049	6,642,928
25/03/24	PPWSA	7,280	7,280	7,240	7,240	0.00	0.00%	719	5,230,100	1,307.53	629,686
	GTI	2,770	2,790	2,770	2,790	10.00	▲0.35%	36	100,040	25.01	111,600
	PPAP	13,480	13,480	13,300	13,400	0.00	0.00%	196	2,619,320	654.83	277,170
	PPSP	2,080	2,090	2,070	2,090	10.00	▲0.48%	4,720	9,779,690	2,444.92	150,219
	PAS	12,420	12,480	12,400	12,560	-20.00	▼0.16%	137	1,705,800	426.45	1,077,296
	ABC	9,800	9,800	9,720	9,720	-80.00	▼0.81%	24,491	239,056,140	59,764.04	4,210,345
	PEPC	2,550	2,560	2,400	2,490	-70.00	▼2.73%	686	1,706,700	426.68	186,613
	Index	461.30	464.53	456.26	461.12	1.63	▲0.35%	86,486	841,653,920	210,413	6,674,847
22/03/24	PPWSA	7,220	7,260	7,220	7,240	-20.00	▼0.27%	469	3,399,000	849.75	629,686
	GTI	2,770	2,780	2,770	2,780	0.00	0.00%	25	69,340	17.34	111,200
	PPAP	13,500	13,500	13,400	13,400	-100.00	▼0.74%	106	1,424,540	356.14	277,170
	PPSP	2,090	2,090	2,080	2,080	-10.00	▼0.46%	1,008	2,096,690	524.17	149,500
	PAS	12,500	12,500	12,480	12,480	-20.00	▼0.16%	122	1,524,680	381.17	1,070,434
	ABC	9,800	10,000	9,720	9,800	120.00	▲1.23%	84,711	833,023,720	208,255.93	4,244,998

	PEPC	2,590	2,590	2,560	2,560	-70.00	▼2.66%	45	115,950	28.99	191,859
	Index	460.39	461.88	458.65	459.49	0.71	▲0.15%	7,588	69,653,760	17,413	6,634,356
21/03/24	PPWSA	7,280	7,280	7,220	7,260	60.00	▲0.83%	111	803,200	200.80	631,425
	GTI	2,760	2,780	2,760	2,780	20.00	▲0.72%	433	1,195,100	298.78	111,200
	PPAP	13,420	13,500	13,400	13,500	80.00	▲0.59%	78	1,047,440	261.86	279,239
	PPSP	2,090	2,090	2,080	2,090	10.00	▲0.48%	375	783,450	195.86	150,219
	PAS	12,500	12,520	12,500	12,500	20.00	▲0.16%	702	8,780,180	2,195.05	1,072,150
	ABC	9,700	9,760	9,680	9,680	0.00	0.00%	5,882	57,026,100	14,256.53	4,193,018
	PEPC	2,600	2,630	2,600	2,630	120.00	▲4.78%	7	18,290	4.57	197,105
	Index	454.90	460.38	454.90	458.78	0.83	▲0.18%	21,984	171,805,540	42,951	6,615,255
20/03/24	PPWSA	7,260	7,300	7,200	7,200	-60.00	▼0.82%	2,227	16,139,540	4,034.89	626,207
	GTI	2,700	2,760	2,700	2,760	0.00	0.00%	276	747,910	186.98	110,400
	PPAP	13,400	13,420	13,400	13,420	-20.00	▼0.14%	558	7,479,200	1,869.80	277,584
	PPSP	2,070	2,100	2,070	2,080	0.00	0.00%	3,970	8,246,210	2,061.55	149,500
	PAS	12,240	12,520	12,240	12,480	-40.00	▼0.31%	364	4,498,500	1,124.63	1,070,434
	ABC	9,600	9,780	9,600	9,680	80.00	▲0.83%	13,740	132,635,740	33,158.94	4,193,018
	PEPC	2,360	2,520	2,360	2,510	0.00	0.00%	849	2,058,440	514.61	188,112
	Index	458.07	460.42	456.49	457.95	1.11	▲0.24%	22,697	199,319,700	49,830	6,589,665
19/03/24	PPWSA	7,260	7,280	7,200	7,260	0.00	0.00%	1,944	14,101,380	3,525.35	631,425
	GTI	2,750	2,770	2,750	2,760	-20.00	▼0.71%	144	396,670	99.17	110,400
	PPAP	13,520	13,520	13,200	13,440	-140.00	▼1.03%	588	7,876,000	1,969.00	277,998
	PPSP	2,090	2,090	2,070	2,080	-20.00	▼0.95%	1,615	3,354,500	838.63	149,500
	PAS	12,520	12,520	12,200	12,520	0.00	0.00%	266	3,289,940	822.49	1,073,865
	ABC	9,600	9,640	9,600	9,600	-40.00	▼0.41%	17,581	168,881,940	42,220.49	4,158,365
	PEPC	2,440	2,600	2,440	2,510	-100.00	▼3.83%	559	1,419,270	354.82	188,112

Source: Data from CSX, and Compiled by ACS *Exchange Rate: USD1=KHR 4,000

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